



## MLP Strategy

## The MLP strategy is looking for high-quality yield.

In addition, we are looking for growth of the distribution rate. Historically, companies are highly accurate with the predicted growth rate of the dividend. Naturally, if they inflate the growth rate then under-deliver, the stock price will suffer. So, theytend to deliver at least the dividend growth rate projected if not more. We study each stock individually using both fundamental and technical research.



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